

An architectural rendering of a modern urban development at night. The scene features multi-story brick and concrete buildings with balconies. In the foreground, a landscaped plaza is illuminated with various lights, including large, glowing geometric structures in green, yellow, and white. Numerous trees with vibrant pink and red foliage are scattered throughout the plaza. People are seen walking on the sidewalks, and a few cars are parked or driving on the streets. A large, dark, abstract sculpture is visible in the middle ground. The overall atmosphere is vibrant and contemporary.

THE
STEEL
DISTRICT

OFFICE / RETAIL / HOTEL & CONVENTION CENTER

 **LLOYD**

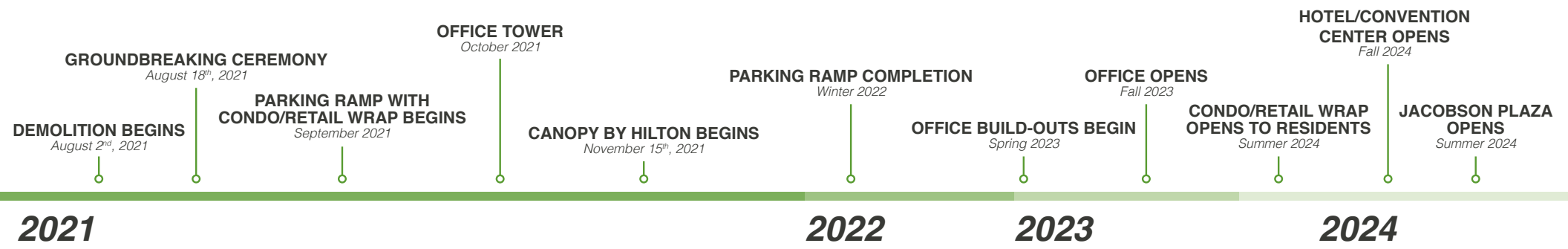
ABOUT THE PROJECT

The Steel District is a fully-integrated *live, work, play, stay* development thoughtfully designed to build upon the number one ranking city for young professionals, Sioux Falls, and its lively downtown scene. The riverfront destination, bolted to the Big Sioux River, will feature office, retail, restaurant, condo, hotel, and convention space providing an all-inclusive experience.



TheSteelDistrict.com







FALLS PARK

BIG SIOUX RIVER

UPPER FALLS OF THE
BIG SIOUX RIVER

LUTHERAN SOCIAL
SERVICES

LLOYD LANDING

SHELTER

PHASE I

RESIDENTIAL

AVAILABLE

THE
STEEL
DISTRICT

PHASE II

RAVEN

RAVEN

HARVESTER

SIOUX STEEL

CONVENTION

POWER

HILTON CANOPY

RETAIL

N METLI PLACE

PAWSIBLE PARK
DOG PARK

T. DENNY SANFORD
SPLASH PAD

INCLUSIVE
PLAYGROUND

ICE LOOP

WARMING
TOILET

CHANGING
AREA

ROTAIR WAY

JACOBSON PLAZA AT
FALLS PARK

LEVITT AT THE
FALLS

STARTUP SIOUX FALLS

N PHILLIPS AVE

E FOURTH PLACE

E SIXTH STREET

STOCKWELL
ENGINEERS

THE CASCADE AT FALLS PARK

PHILLIPS AVENUE LOFTS

SOUTHEASTERN
BEHAVIORAL HEALTH

FALLS
CENTER

JONES
421

CONFLUENCE

10/4/2023 | 19061

BUILDING COSTS

Unit	Availability	Size (Approximately)	Base Rent	NNN Est.	Total (Base + NNN) Est.	Yearly Total Est.	Monthly Total Est.	TIA (per USF)
100	Jack Rose Lounge	5,918 SF	-	-	-	-	-	-
120	Available	1,051 SF	\$25.00/SF	\$7.06/SF	\$32.06/SF	\$33,695.06	\$2,807.92	\$50/SF
130	Available	1,002 SF	\$25.00/SF	\$7.06/SF	\$32.06/SF	\$32,124.12	\$2,667.01	\$50/SF
140	Available	1,049 SF	\$25.00/SF	\$7.06/SF	\$32.06/SF	\$33,630.94	\$2,802.58	\$50/SF
150	Available	1,580 SF	\$25.00/SF	\$7.06/SF	\$32.06/SF	\$50,654.80	\$4,221.23	\$50/SF
160	Available	1,108 SF	\$25.00/SF	\$7.06/SF	\$32.06/SF	\$35,522.48	\$2,960.21	\$50/SF
170	Pasque Boutique	1,641 SF	-	-	-	-	-	-
180	Washington Pavillion	1,493 SF	-	-	-	-	-	-

2023 ESTIMATED NNN INFORMATION

NNN	Paid By:	Cost (\$/SF)
Real Estate Taxes	Paid by LL, Reimbursed by Tenant	\$3.48*
Property Insurance	Paid by LL, Reimbursed by Tenant	\$0.23*
Common Area Maintenance	Paid by LL, Reimbursed by Tenant	\$3.35*
Total	-	\$7.06

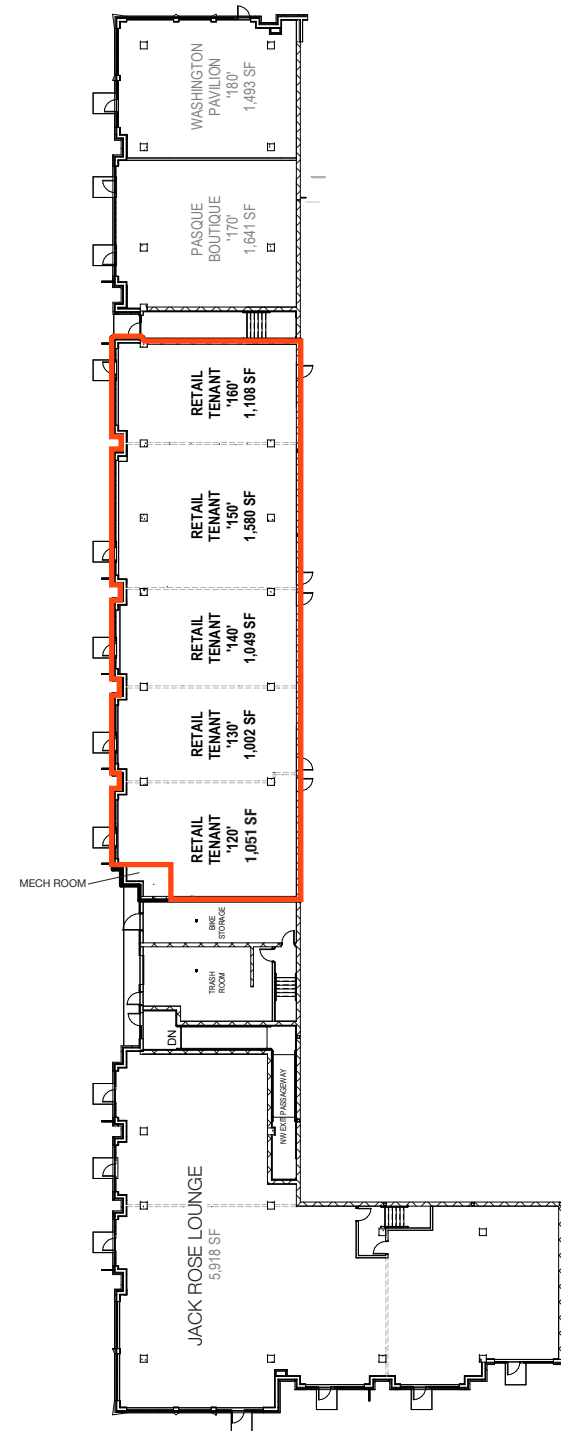
CAM includes the following utilities: Gas, Water & Sewer, and Trash

*These numbers are based on estimates and are not guaranteed.

UTILITY INFORMATION

Utility	Paid By	Provider	Part of CAM	Separately Metered	Other
Gas	None	None	N/A	N/A	No service at this time, but can be added by tenants; if added it will be submetered.
Electricity	Paid by Tenant directly to Provider	Xcel Energy	No	Yes	Based on sub-meter reading.
Water (High Consumption Users)	Paid by LL, Reimbursed by Tenant	City of Sioux Falls	No	Yes	Based on sub-meter reading.
Water (Low Consumption Users)	Paid by LL, Reimbursed by Tenant	City of Sioux Falls	Yes	No	Based on Tenant's space size as a pro-rata share of the first floor.
Sewer	Paid by LL, Reimbursed by Tenant	City of Sioux Falls	Yes	No	Based on Tenant's space size as a pro-rata share of the first floor.
Trash	Paid by LL, Reimbursed by Tenant	Novak	Yes	N/A	Based on Tenant's space size as a pro-rata share of the entire building.
Phone/Cable/Internet	Paid by Tenant	Tenant can select their preferred provider	No	N/A	N/A

// **RETAIL SPACE - LEVEL 1**



// **DESIGNED FOR CONNECTION & COLLABORATION**



RETAIL

Experience the best shopping and dining destination that Sioux Falls has to offer. Office tenants will appreciate the convenient, upbeat dining areas that will present various locations to meet with colleagues, clients, and friends for lunch, happy hours, and meetings alike.

- Seating for more than 500 people within these restaurants
- Cuisine including wood-fired grill, Italian, tacos & tequila, tapas, and burgers & beer



SEAFOOD RESTAURANT



TACOS & TEQUILA BAR



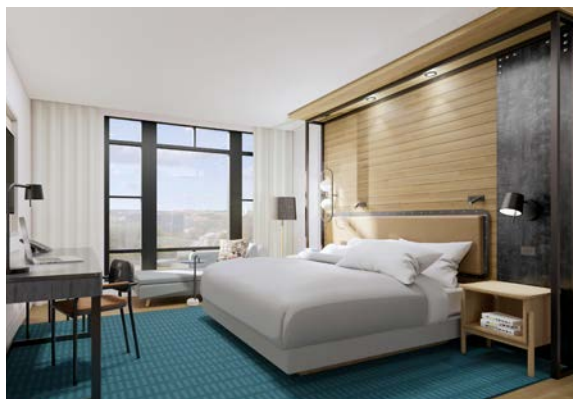
BURGER RESTAURANT

*Concepts only; Subject to change

// DESIGNED FOR COMFORT & RELAXATION



canopy™
BY HILTON



HOTEL

Whether hosting a large conference or just a small gathering, the Canopy by Hilton & convention center will accommodate your guests' every need. The live, work, play, stay modeled development allows office tenants the perfect opportunity to entertain clients or employees for any event or occurrence while guaranteeing their utmost hospitality.

- Hotel: 216 Guestrooms
- Convention: 1,000+/- Occupancy
- 5 – 10 meeting rooms/ballrooms (depending on event's configuration)
- Ground-floor bar
- Ground-floor Italian Restaurant

OUTDOOR SPACES

LEVITT AT THE FALLS

Be a part of the culture and action happening at Levitt at the Falls, an outdoor amphitheater venue presenting over 50 free events for the community including concerts, fitness activities, workshops, and more.

FALLS PARK/GREENWAY

Office tenants will enjoy the view of the famous Falls Park, a serene oasis with vast waterfalls, green space, and bike/walking paths, and the planned greenway. A great place for all guests and employees to enjoy and unwind between meetings and work, offering the ideal work/life balance advantage.

JACOBSON PLAZA AT FALLS PARK

Just overlooking Jacobson Plaza, a community space complete with an ice ribbon in the winter all-abilities playground in the summer, your employees and guests are sure to have a multitude of activities and spaces to relax.

COURTYARD

The Steel District courtyard, at the intersection of the development's restaurant patio spaces, offers the tenant employees and guests yet another opportunity for off-site meetings, relaxation, and socialization.



LEVITT AT THE FALLS



COURTYARD



JACOBSON PLAZA



RIVER GREENWAY

OUTDOOR SPACES

LLOYD LANDING

The newly built plaza will be called Lloyd Landing and include multiuse public space – a shelter for picnics or other gatherings, a multipurpose synthetic turf lawn, a small dog run, seating and a photo station. The area also is planned for new public art and future activities including outdoor fitness, food trucks and live music.

T. DENNY SANFORD SPLASH PAD

The splash pad is being funded with help from T. Denny Sanford, who will donate up to \$1.75 million. It will be about 15 percent larger than the one recently opened at Hayward Park.

PAWSIBLE PARK

Pawsible Park at Jacobson Plaza will be a large, turfed area ideal for the growing number of nearby canine neighbors. “When it comes to Sioux Falls, we’re all about what’s possible – or ‘pawsible,’ if you will,” Pat Lloyd said. “We think the name of this park builds on the inspiration of the Arc of Dreams, which symbolizes those who saw and believe in the possibilities Sioux Falls holds for all – and of course, that includes the animals we love as well.”



PAWSIBLE PARK



T. DENNY SANFORD SPLASH PAD



LLOYD LANDING



OFFICE

The Class A office building is the first of its kind in the nation to use ultra-high-performance concrete eliminating the use of columns to allow for complete design customization. The urban-inspired architecture features expansive windows throughout all 9 stories welcoming ample natural light and stunning 360 views of the downtown scene & Big Sioux River. The building contains amenities to allow for employees to live an energized, healthy lifestyle including access to the 24/7 gym & locker room, proximity to bike/walking trails, closeness to clean, natural restaurants, and surrounding outdoor venues/parks.



URBAN FINISHES & CLEAN INTERIORS

Custom office spaces to meet your company's needs



LOCATION

Highly desired downtown location on the river



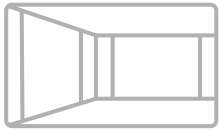
PARKING DETAILS

Ample covered and non-covered surface spaces



OUTDOOR SPACES

Surrounded by various outdoor amenities and patio spaces on-site and nearby



NO COLUMNS

Ultra-high performance concrete for column-less office spaces



FITNESS CENTER

On-site fitness center & locker room overlooking the Upper Falls



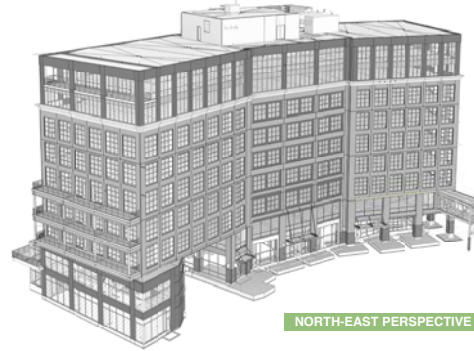
ACCESS TO CONVENTION SPACE

Located next to the Canopy by Hilton event center accommodating groups from 10-1,000



FLEXIBLE FLOOR PLANS

Customizable office sizes ranging from a section of a level to multiple floors



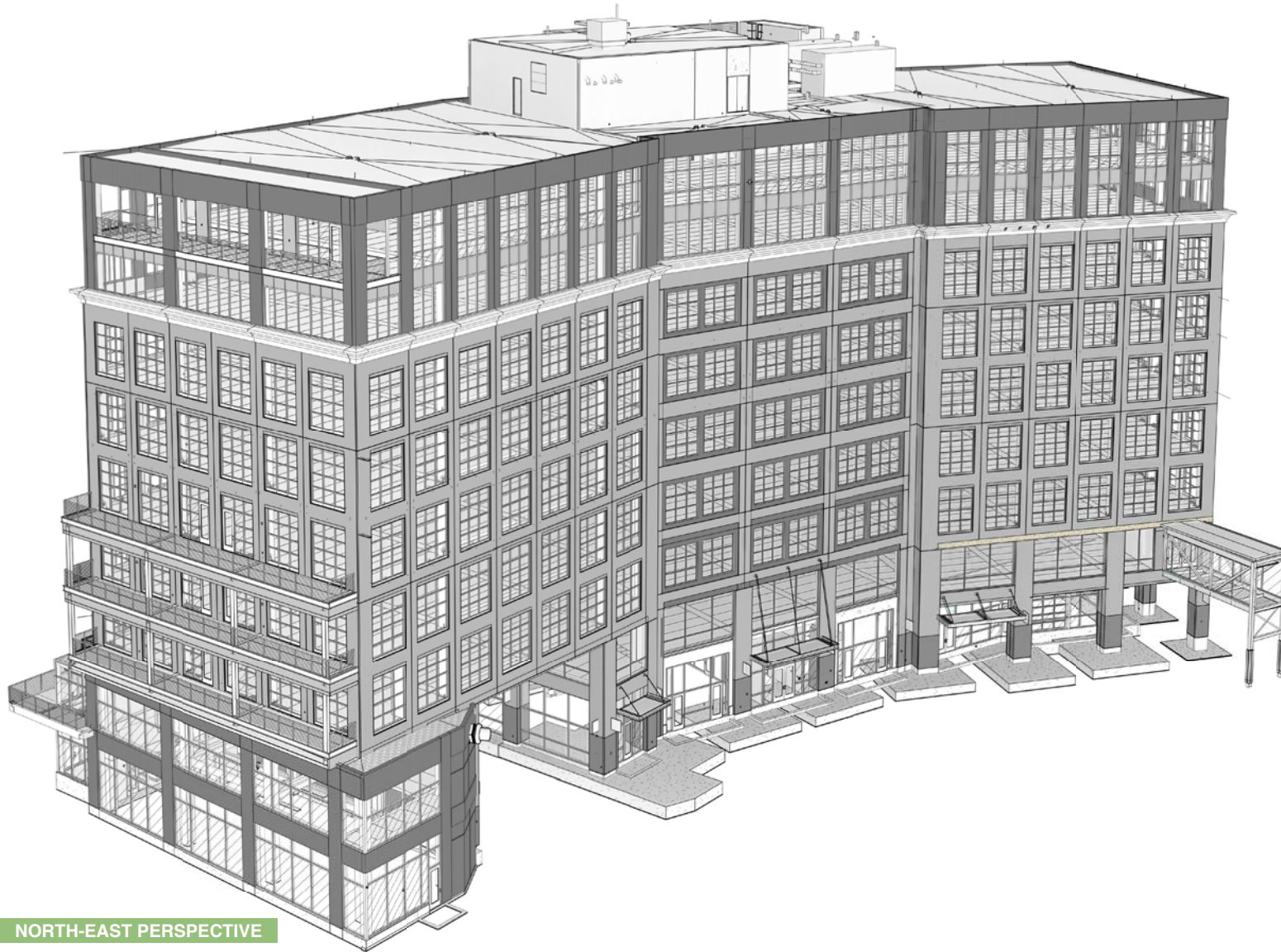
NORTH-EAST PERSPECTIVE



SOUTH-WEST PERSPECTIVE



OFFICE TENANTS



NORTH-EAST PERSPECTIVE



ROBINS
KAPLAN
LLP



C.R. LLOYD INVESTMENT
SERVICES



IRA RESOURCES, INC.



MAIN LEVEL

- Big Sioux Burger
- Bandera Tequila
- Ironwood

RETAIL WRAP FACT SHEET

ADDRESS 151 E. 4th Place

BUILDING TYPE Class A

TOTAL RENTABLE AREA 15,039 SqFt Retail Space

NUMBER OF FLOORS Retail is located on the first level of the 6-level parking ramp/retail wrap building

YEAR BUILT 2023

PARKING Within the development: 930 ramp spaces, 70 surface spaces, access to public parking. On-street parking will be managed by the City of Sioux Falls and will be metered in 'zones' with pay stations. The parking ramp will be managed by Lloyd Companies. None of the parking ramp spots are reserved (except for roughly 60 spaces for condo owners). The parking ramp will be available for both transient/guest parking along with long-term contracted parking. The ramp will be free after 5:00 pm and before 7:00 am on weekdays and free on the weekend (subject to availability); spaces will still be reserved for the hotel and residential uses as well as any office tenants who may have employees working outside the 7 am to 5pm time frame. Contracted Parking to the ramp will be accessed by license plate scanner and transient parking to the ramp will be read by pulling a ticket.

EXTERIOR FINISHES Mix of brick veneer, cast stone at base, and LUX siding

DECK HEIGHT Floor-to-ceiling height will be 17'11".

LIVING 97 apartments (6 floors) & 20 condos (including 5 brownstone)

ELECTRICAL SYSTEMS Each tenant space will be supplied with a 200-amp 120/208V electrical panel.

SIGNAGE REQUIREMENTS Signage requirements available upon request

HVAC Each tenant space will be supplied with an air handler(s) unit with electric heat and an electric heat pump. Each space is designed with approx. 1-ton cooling per 300sf. Each tenant space will be individually controlled. Tenant will be allowed to add additional HVAC units with landlords approval.



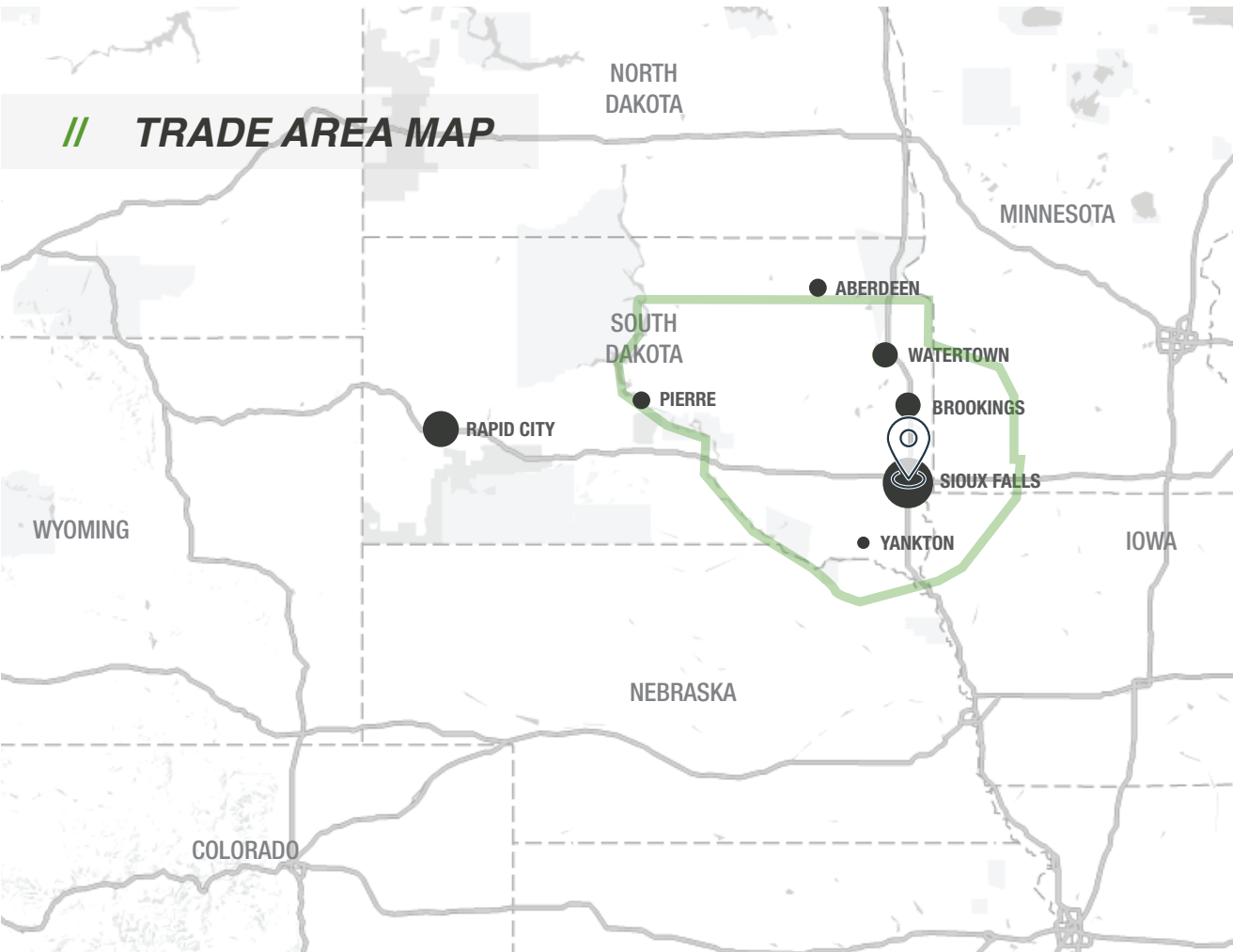
AREA DINING, RETAIL & DEVELOPMENTS

- | | | | |
|---|---|--|---|
| <p>1. The Cascade
Candy Cloud Factory
La Luna Cafe
Mary's Mountain Cookies
Severance Brewing Co.
The Root Cellar
The Factory</p> <p>2. Phillips Avenue Lofts</p> <p>3. Larson Square Lofts</p> <p>4. Bread & Circus
Sandwich Kitchen</p> <p>5. Uptown Exchange Lofts</p> <p>6. Levitt at the Falls</p> <p>7. The Coliseum</p> <p>8. Sioux Falls Police
Department Law
Enforcement Center</p> <p>9. Minnehaha Court Services</p> <p>10. Luciano's North</p> <p>11. Old Courthouse Museum</p> <p>12. Jones421 Building
Bella Rosa Floral
Boki European Street Food
Intoxibakes
Lavender Skies</p> | <p><i>MK Threads</i>
<i>OG Greens</i>
<i>Papa Woody's Woodfire Pizza</i>
<i>Sharing the Dream in Guatemala</i>
<i>Swamp Daddy's</i>
<i>The Source Coffee</i>
<i>Roasterie & Taproom</i></p> <p>13. Icon Lounge</p> <p>14. Sioux Falls Parks & Recreation</p> <p>15. Wiley's Tavern</p> <p>16. 300 Building</p> <p>17. The Market</p> <p>18. Raven Industries</p> <p>19. Orpheum Theater Center</p> <p>20. Holiday Inn Downtown Sioux Falls</p> <p>21. River Tower Apartments</p> <p>22. Commerce Center</p> <p>23. Equity Square</p> <p>24. Wells Fargo</p> <p>25. Hotel on Phillips</p> <p>26. The Treasury</p> <p>27. The Plaza
<i>Woodgrain Brewing Co.</i></p> | <p><i>Agua Fresh</i></p> <p>28. First National Bank
Sioux Falls</p> <p>29. Phillips Avenue Diner</p> <p>30. PAve</p> <p>31. Coffea Roasterie & Espresso Bar</p> <p>32. Mint & Basil Boutique</p> <p>33. Zandbroz Variety</p> <p>34. Carpenter Bar</p> <p>35. Vishnu Bunny Tattoo & Piercing</p> <p>36. Rehfeld's Art & Framing</p> <p>37. Crawford's Bar & Grill</p> <p>38. J.H. & Sons</p> <p>39. Lucky's</p> <p>40. Marie & Marie Bridal</p> <p>41. Minervas Restaurant</p> <p>42. CH Patisserie</p> <p>43. JL Beers</p> <p>44. Duluth Trading Co.</p> <p>45. Fernson Downtown</p> <p>46. Washington Pavilion</p> <p>47. MacKenzie River Pizza, Grill & Pub</p> <p>48. JLG Architects</p> | <p>49. Parker's</p> <p>50. Escape 605 Axe
Throwing &
Escape Rooms</p> <p>51. YMCA Apartments</p> <p>52. Century Link</p> <p>53. Mahlander's Appliance & Lighting</p> <p>54. Siouxland Libraries- Downtown</p> <p>55. Cathedral of Saint Joseph</p> <p>56. River Greenway
Improvements</p> <p>57. Future Site of The
Jacobson Plaza at
Falls Park</p> |
|---|---|--|---|

SIoux FALLS DEMOGRAPHICS

Sioux Falls, ranked #1 on Forbe's The Best Small Places for Business and Careers list for 9 out of the last 10 years, is one of the fastest growing areas in the nation with population growth rate nearly four times the national average. It serves as the largest retail hub between Denver and the Twin Cities and offers residents & visitors an ample selection of commodities and services. Being located in the heart of the Midwest, Sioux Falls draws shoppers from a four-state area.

// TRADE AREA MAP



POPULATION PROJECTION

Year	Sioux Falls	MSA
2023	206,333	294,592
2028	219,756	312,586

FAST FACTS



Lincoln Country - One of the Fastest Growing Counties in U.S. (City of SF 2020)



Best City for Young Professionals (SmartAsset 2021)



Top Ten for Financial Independence (Choose Fi 2021)



Top Five Hottest Job Market (ZipRecruiter 2020)



Top City for Millennials Buying Homes (SmartAsset 2020)



High Economic Strength Rankings (Policom 2020)



Second Best City to Start a Career (Zippia 2020)



Top Six Happiest Cities in America (WalletHub 2020)

TOP EMPLOYERS



11,239



7,888



3,700



3,688



3,050



2,364



Raquel Blount

VP OF COMMERCIAL REAL ESTATE

raquel@lloydcompanies.com

605.728.9092

